



Below is a list of questions to determine how legally prepared you are.

1 Estate Planning

- Do you have a Will?
- If you have a Will has it been reviewed in the last 5 years?
- Do you remember the name of your executor?
- Have you appointed a Guardian for your Children in your Will?
- Should you have a testamentary trust?



2 Power of Attorney & Enduring Guardianship

- Do you have a Power of Attorney?
- Do you have an Enduring Power of Attorney?
- If you were facing a serious operation or medical procedure is there anyone that you would appoint to make decisions for you if you are not physically or mentally fit to take part in the decision making?